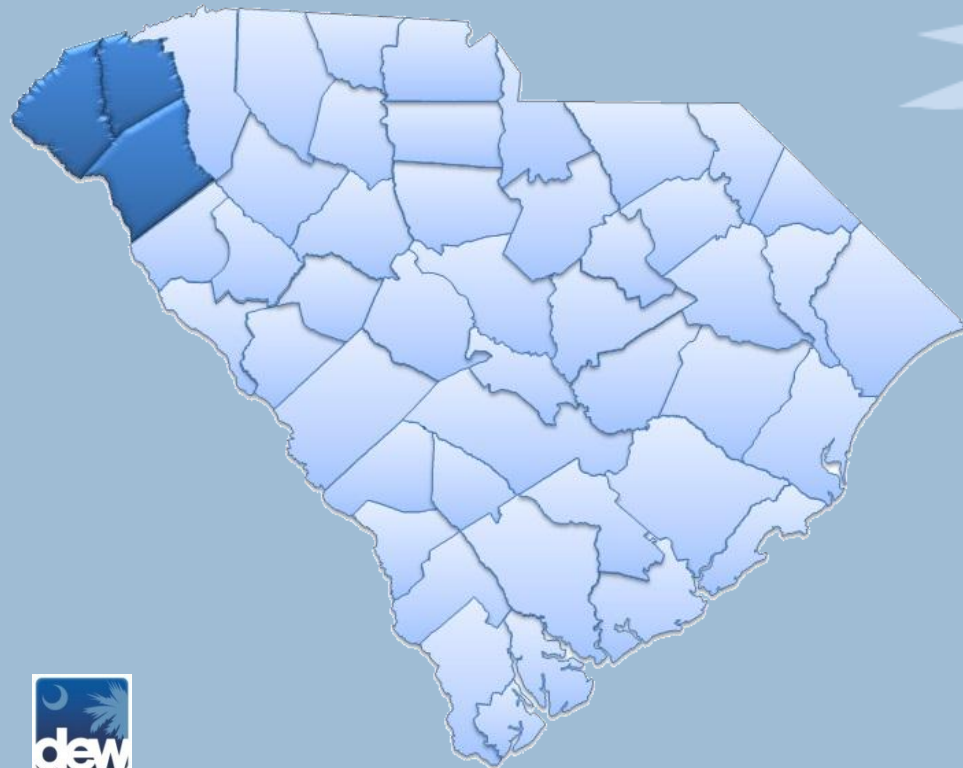


WorkLink LWIA Workforce Report



Purpose of the Report

- Highlights some of WorkLink's key workforce indicators
- Approaches workforce from a supply and demand perspective
- Provides data for LWIA plans using LMI Sources

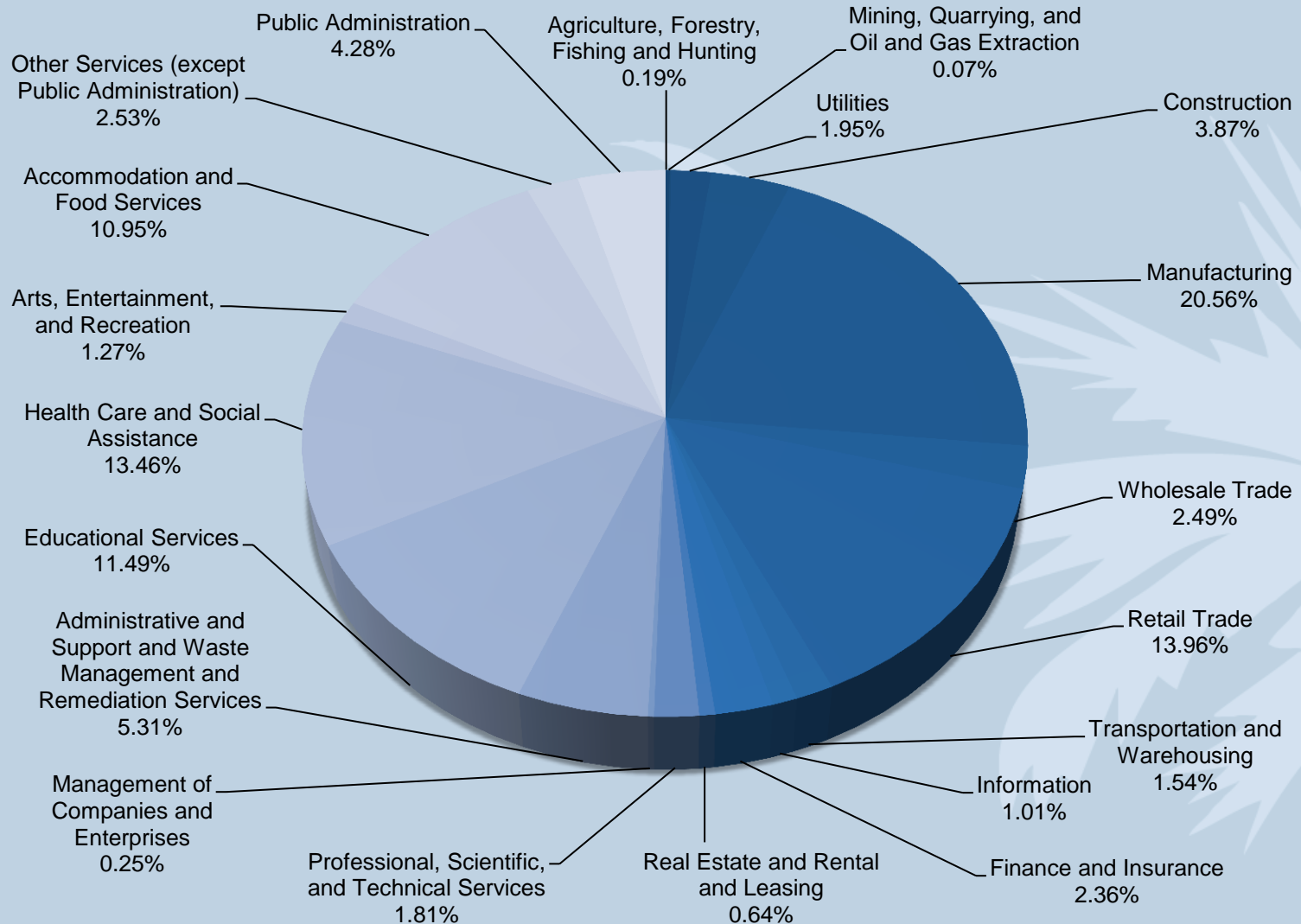
WorkLink Workforce Report

- Economics
- Workforce Supply
- Workforce Demand
- Challenges

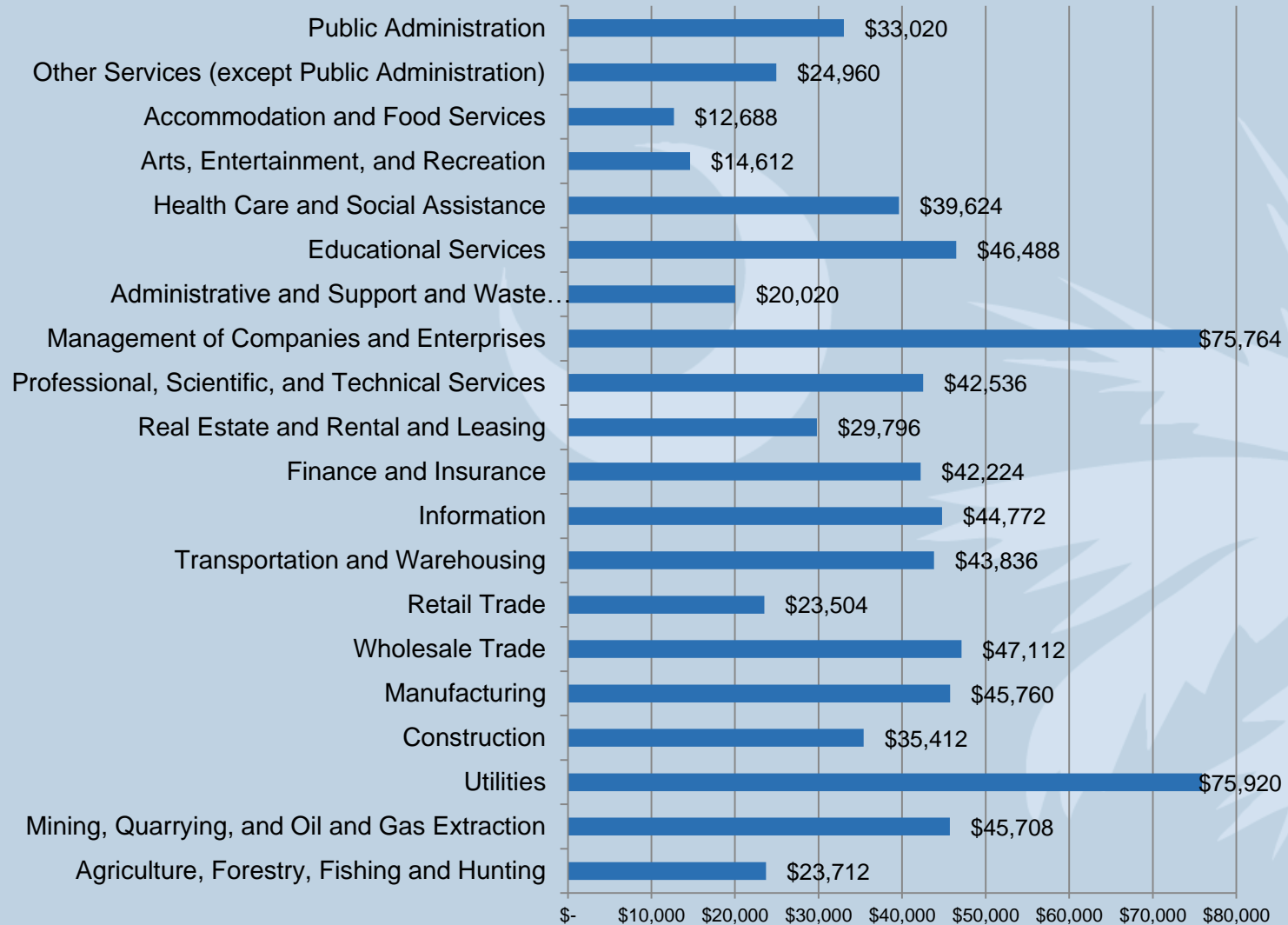
WorkLink Workforce Report

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Industry Composition



Average Wage by Industry



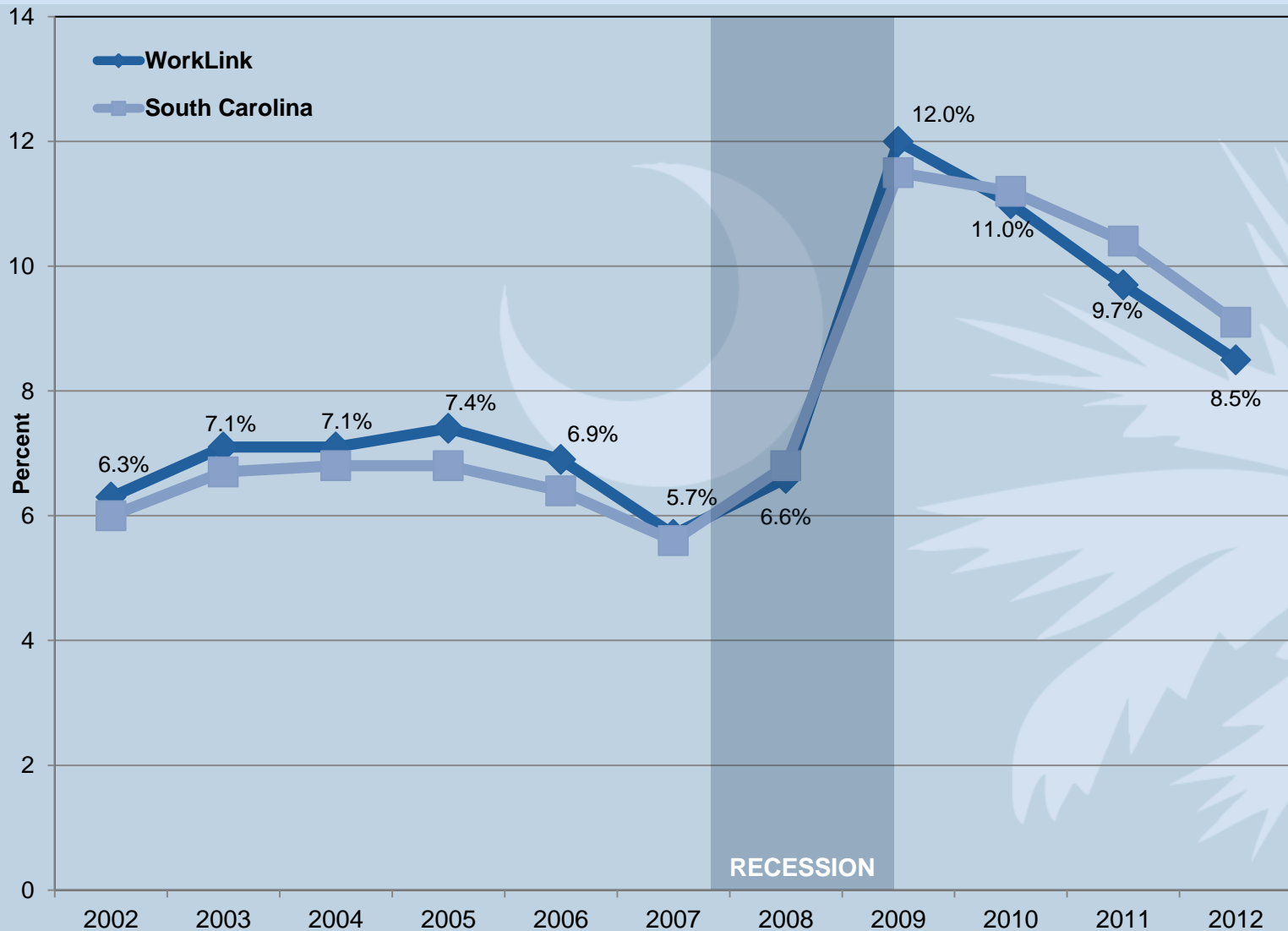
Industry Concentration

Industry and Sectors	Location Quotient
<i>Anderson County</i>	
Textile Mills	32.1
Plastics and Rubber Products Manufacturing	5.9
Transportation Products Manufacturing	4.8
<i>Oconee County</i>	
Electrical Equipment and Appliance Manufacturing	19.8
Machinery Manufacturing	5.7
Forestry and Logging	4.9
<i>Pickens County</i>	
Textile Mills	37.5
Machinery Manufacturing	4.5
Computer and Electronic Products Manufacturing	2.8

Top Occupations by Employment

Occupational Title	Total Employment	Hourly Average Wage (\$)
All Occupations	57,610	17.39
Retail Salespersons	2,430	11.11
Cashiers	2,080	8.49
Combined Food Preparation and Serving Workers, Including Fast Food	1,910	8.40
Team Assemblers	1,550	12.50
Registered Nurses	1,300	27.42
Waiters and Waitresses	1,160	8.12
Office Clerks, General	1,040	12.14
Laborers and Freight, Stock, and Material Movers, Hand	990	12.01
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	930	14.40
Elementary School Teachers, Except Special Education	880	20.40

Unemployment Rate



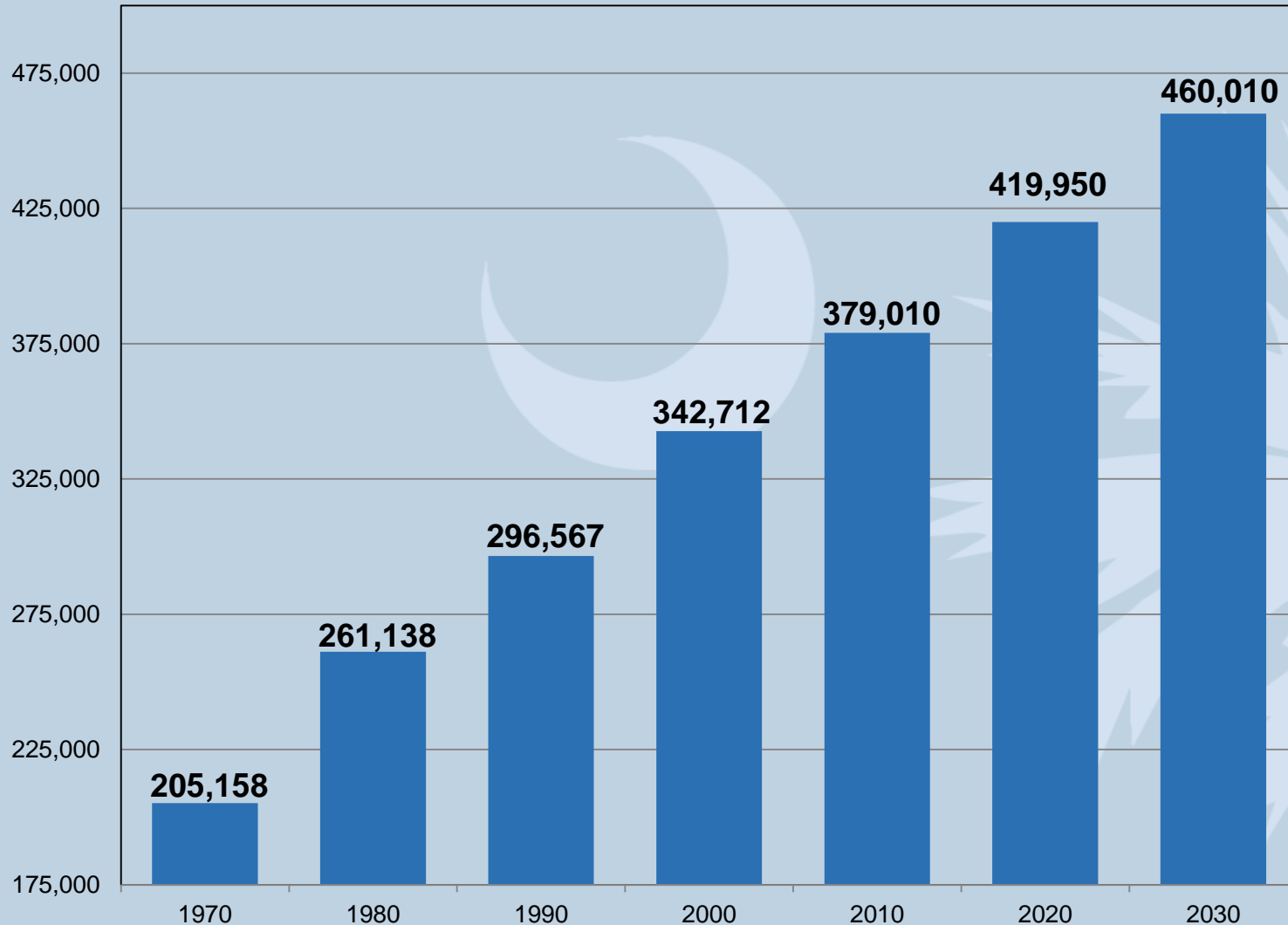
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Population by Age Range

Age Range	WorkLink	SC
0-4	6.0%	6.5%
5-9	6.0%	6.4%
10-14	6.5%	6.5%
15-19	7.6%	7.2%
20-24	7.8%	7.2%
25-29	5.7%	6.6%
30-34	5.7%	6.2%
35-39	6.2%	6.5%
40-44	6.7%	6.8%
45-49	7.1%	7.2%
50-54	7.0%	7.0%
55-59	6.4%	6.5%
60-64	6.3%	5.9%
65-69	4.9%	4.5%
70-74	3.8%	3.3%
75-79	2.7%	2.5%
80-84	2.0%	1.7%
85 and older	1.7%	1.5%

Population, Historic & Projected



Educational Attainment

Education Level	WorkLink	SC
No school	1.2	1.1
Grades 1-9	8.3	7.0
10th Grade	4.0	3.3
11th Grade	3.2	3.2
12th Grade-no diploma	1.9	1.8
HS grad/GED	32.4	30.9
Some College	19.5	20.1
Associates	9.3	8.4
Bachelors	12.5	15.6
Masters+	7.8	8.6

Commuting Patterns

Outbound Commuters

From WorkLink WIA To	38,815
Greenville County, SC	30,286
Spartanburg County, SC	2,574
Greenwood County, SC	573
Abbeville County, SC	433
Laurens County, SC	312

Inbound Commuters

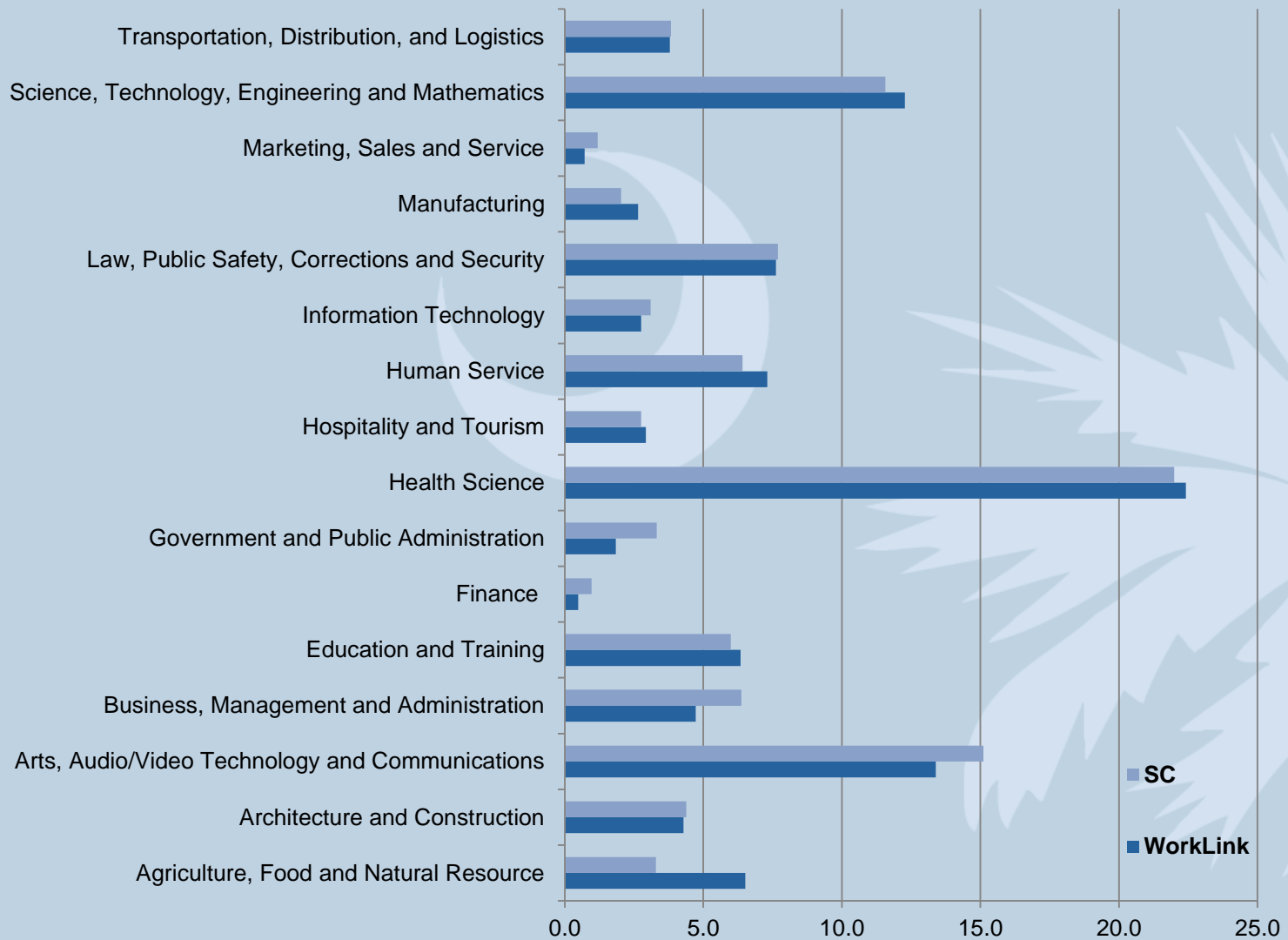
To WorkLink WIA From	13,355
Greenville County, SC	7,280
Abbeville County, SC	1,628
Hart County, GA	476
Spartanburg County, SC	452

Short-Term Workforce Supply

Top College Degrees

College Majors	Number of Graduates
Business Administration and Management, General	331
Management	314
Teacher Ed. and Professional Develop., Spec Levels	219
Mechanical Engineering	207
Civil Engineering, General	202
Psychology, General	174
Marketing/Marketing Management, General	169
Biology/Biological Sciences, General	165
Registered Nursing/Registered Nurse	165
Parks, Recreation and Leisure Facilities Mgmt.	138
Health Professions and Related Clinical Sciences	134
Finance, General	127
Accounting	124
Liberal Arts and Sciences/Liberal Studies	124
Computer and Information Sciences, General	119
Nursing - Registered Nurse Training, BSN Generic	117
Welding Technology/Welder	108
Elementary Education and Teaching	106
Architecture	97
Political Science and Government, General	97

Long-Term Workforce Supply Student Career Clusters



WorkLink Workforce Report

- Economics
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Short-Term Workforce Demand

Recent Employers Advertisements

Occupation	Number of Job Ads
Healthcare Practitioners and Technical Occupations	610
Sales and Related Occupations	294
Office and Administrative Support Occupations	210
Transportation and Material Moving Occupations	188
Architecture and Engineering Occupations	180
Computer and Mathematical Occupations	172
Management Occupations	152
Production Occupations	131
Installation, Maintenance, and Repair Occupations	125
Healthcare Support Occupations	121
Food Preparation and Serving Related Occupations	110
Construction and Extraction Occupations	57
Business and Financial Operations Occupations	50
Education, Training, and Library Occupations	48
Arts, Design, Entertainment, Sports, and Media Occupations	46
Personal Care and Service Occupations	43
Building and Grounds Cleaning and Maintenance Occupations	41
Community and Social Services Occupations	35
Protective Service Occupations	27
Life, Physical, and Social Science Occupations	15
Legal Occupations	3

Long-Term Workforce Demand

Top Projected Growing Occupations

Occupation	Estimated Employment (2008)	Projected Employment (2018)
Landscaping and Groundskeeping Workers	1,683	2,117
Medical Assistants	621	804
Public Relations Specialists	462	580
Pharmacy Technicians	395	536
Preschool Teachers, Except Special Education	393	522
First-Line Supervisors/Managers of Landscaping Workers	337	436
Coaches and Scouts	234	299
Food Servers, Nonrestaurant	212	275
Dental Assistants	191	256
Personal and Home Care Aides	151	230
Dental Hygienists	169	227
Management Analysts	155	211
Physical Therapists	160	207
Physician Assistants	105	140
Compliance Officers, Except Agriculture	102	130
Instructional Coordinators	97	127
Hazardous Materials Removal Workers	39	53
Veterinarians	32	42
Environmental Engineers	25	32
Materials Engineers	15	19

Top Declining Occupations

Occupation
Brickmasons and Blockmasons
Computer Operators
Electrical and Electronics Repairers, Commercial
Extruding and Forming Machine Setters, Operators
Farmworkers & Laborers, Crop, Nursery & Greenhouse
File Clerks
Inspectors, Testers, Sorters, Samplers & Weighers
Machine Feeders and Offbearers
Mail Clerks and Mail Machine Operators
Maintenance Workers, Machinery
Meter Readers, Utilities
Order Clerks
Postal Service Clerks
Postal Service Mail Sorters, Processors
Roofers
Sewing Machine Operators
Stationary Engineers and Boiler Operators
Textile Cutting Machine Setters, Operators, Tenders
Textile Knitting and Weaving Machine Setters
Textile Winding, Twisting, and Drawing Out Machine

WorkLink Workforce Report

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Workforce Supply vs. Demand

	Demand		Supply	
	Top online ads (Short-Term)	Projected Occupations (Long-Term)	Degrees Earned (Short-Term)	Career Clusters Selected (Long-Term)
Agriculture, Food and Natural Resource	1.9	4.1	7.3	6.5
Architecture and Construction	5.7	5.4	5.2	4.3
Arts, Audio/Video Technology and Communications	2.2	1.2	1.9	13.4
Business, Management and Administration	10.9	14.2	17.2	4.7
Education and Training	1.4	8.1	17.3	6.3
Finance	3.2	1.5	1.9	0.5
Government and Public Administration	0.2	0.2	1.8	1.8
Health Science	25.4	9.3	9.1	22.4
Hospitality and Tourism	3.6	14.7	0.0	2.9
Human Service	5.0	6.5	7.2	7.3
Information Technology	4.6	1.2	3.0	2.8
Law, Public Safety, Corrections and Security	1.1	1.9	0.9	7.6
Manufacturing	5.6	11.3	4.2	2.6
Marketing, Sales and Service	15.0	13.8	3.0	0.7
Science, Technology, Engineering and Mathematics	7.1	1.7	19.4	12.3
Transportation, Distribution, and Logistics	7.2	5.0	0.5	3.8

Workforce Supply vs. Demand

Workforce Supply	Short-Term	Long-Term
Need More	Health Science Marketing & Sales Transp, Distr, & Logist	Hospitality & Tourism Manufacturing Marketing & Sales Business, Mgmt, & Admin
Need Less	Agric, Food, & Nat Res Business, Mgmt, & Admin Education & Training STEM	Health Science Arts, A/V Tech, & Comm Law, Pub Safe, & Corr STEM

Conclusions

The workforce in the WorkLink LWIA faces several opportunities and challenges

Opportunities: Diverse Economic Base, Growing Population

Challenges: Lower proportion than state at the upper end of educational spectrum, short supply of working age population, some workforce supply-demand flow mismatches

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www.SCWorkforceInfo.com



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Labor Market Information at your fingertips

Employment statistics, job forecasts, wages, demographics, and other labor market information help public and private organizations, researchers, and others better understand today's complex workforce. The Labor Market Information (LMI) Department collects, analyzes, and disseminates this data in cooperation with the U.S. Department of Labor's Bureau of Labor Statistics (BLS).

The data helps monitor and forecast national, statewide, and local economic trends, helping employers and job seekers make career, education, and economic development decisions. Better understanding employment trends and statistical trends help promote stable employment and economic growth.

Monthly Reports

Community Profile Report
A comprehensive report with economic, demographic, industry, occupation and education statistics for counties, metropolitan and workforce areas.

Insights - monthly report from the SC Department of Employment & Workforce with employment and unemployment analysis and review of unemployment insurance claims data for the state, counties and workforce areas.
[\(Insights Archive-Past 12 Months\)](#)

South Carolina Economic Outlook - monthly report from the SC Department of Commerce with key economic indicators for the state and regions.

Workforce & Business Indicators

Quarterly Workforce Indicators (QWI)
Includes data NAICS-based or SIC-based Quarterly Workforce indicators by state, geographic grouping, industry, year and quarter, gender, age group, and ownership.

Business Employment Dynamics (BED)
Business Employment Dynamics data are quarterly series of gross job gains and gross job losses statistics for the entire economy. These data track changes in employment at the establishment level, and thus provide a picture of the dynamics underlying aggregate net employment growth statistics.

Publications

State of the Workforce Report - This report presents a comprehensive view of the status of South Carolina's workforce and economy. The information and analysis provided in this publication is based on data collected from many sources throughout South Carolina and the nation, including the U.S. Census Bureau and the U.S. Bureau of Labor Statistics.

Local Workforce Investment Area (LWIA) Reports - These reports present a comprehensive view of the

Latest News

[South Carolina's Employment Situation - August 2013](#)

[SC Department of Employment and Workforce - Unemployment Rates By Area - August 2013](#)

[South Carolina Trio Joins Off-Tier 4 of the Recently Extended Emergency Unemployment Compensation Program](#)

[South Carolina chosen to help lead nation's initiative to prevent unemployment fraud](#)

[Federal unemployment benefits to end, impacting 29,000 South Carolinians](#)

[SC Department of Commerce News Release](#)

Of Special Interest...

[South Carolina Green Jobs Information](#)

Month	Employment (Thousands)
Aug 12	1,420
Sep 12	1,450
Oct 12	1,480
Nov 12	1,500
Dec 12	1,520
Jan 13	1,540
Feb 13	1,560
Mar 13	1,580
Apr 13	1,590
May 13	1,600
Jun 13	1,610
Jul 13	1,620
Aug 13	1,630

Month	South Carolina (%)	United States (%)
Aug 12	7.8	7.5
Sep 12	7.6	7.4
Oct 12	7.4	7.3
Nov 12	7.3	7.2
Dec 12	7.2	7.1
Jan 13	7.1	7.0
Feb 13	7.0	6.9
Mar 13	6.9	6.8
Apr 13	6.8	6.7
May 13	6.7	6.6
Jun 13	6.6	6.5
Jul 13	6.5	6.4
Aug 13	6.4	6.3

Questions

